

# PRIME DAILY

February 25, 2025



## Trump's Tariff Plans Weigh on Global Sentiment

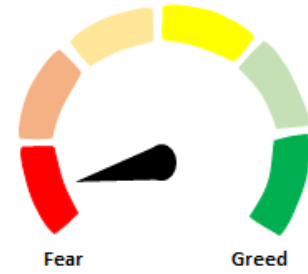
US equity markets closed lower on Monday, with technology and consumer discretionary stocks leading the decline, reflecting a risk-off sentiment. President Trump confirmed that tariffs on Canada and Mexico will take effect next week after the 30-day pause implemented in early February expires.

The Nasdaq Composite fell more than 1%, with significant technology stocks creating the biggest drag as investors expressed concerns about demand for AI-supporting technology while awaiting results from market heavyweight Nvidia. The S&P 500 edged slightly lower, marking its third consecutive day of declines, while the Dow Jones managed to secure a marginal gain. The defensive healthcare sector led percentage gains, rising 0.75%, while technology was the biggest laggard, dropping 1.43%.

Asian stocks opened lower on Tuesday following US President Donald Trump's decision to restrict Chinese investments and implement tariffs on Canada and Mexico. This prompted investors to reduce their positions. The late-session decline in US markets further dampened sentiment.

The Indian rupee remained unchanged at 86.71 against the US dollar. Indian markets will be closed on Wednesday, February 26, in observance of Mahashivratri.

The Nifty extended its losing streak to a fifth consecutive session yesterday, yielding to weak global cues and dropping 242 points (1.06%) to close at 22,553—its lowest level since June 5, 2024. Immediate support for the Nifty is now anticipated at 22450, which coincides with the 76.4% Fibonacci retracement of the swing from 21,281 to 26,277. The previous support level of 22,800 is expected to reverse its role and serve as resistance.



Global Equity Indices			
	Close	Abs. Change	% Change
Indian Indices			
Sensex	74,454	-856.6 ▼	-1.14%
Nifty	22,553	-242.6 ▼	-1.06%
Midcap	50,013	-473.1 ▼	-0.94%
Small cap	15,477	-159.6 ▼	-1.02%
US Indices			
Dow Jones	43,461	33.2 ▲	0.08%
S&P 500	5,983	-29.9 ▼	-0.50%
Nasdaq	19,287	-237.1 ▼	-1.21%
European Indices			
FTSE	8,659	-0.4 ▼	0.00%
DAX	22,426	138.4 ▲	0.62%
CAC	8,091	-63.5 ▼	-0.78%
Asian Indices			
Shanghai	3,360	-19.5 ▼	-0.58%
Hang Seng	23,099	-379.0 ▼	-1.61%
Nikkei	38,346	-431.0 ▼	-1.11%

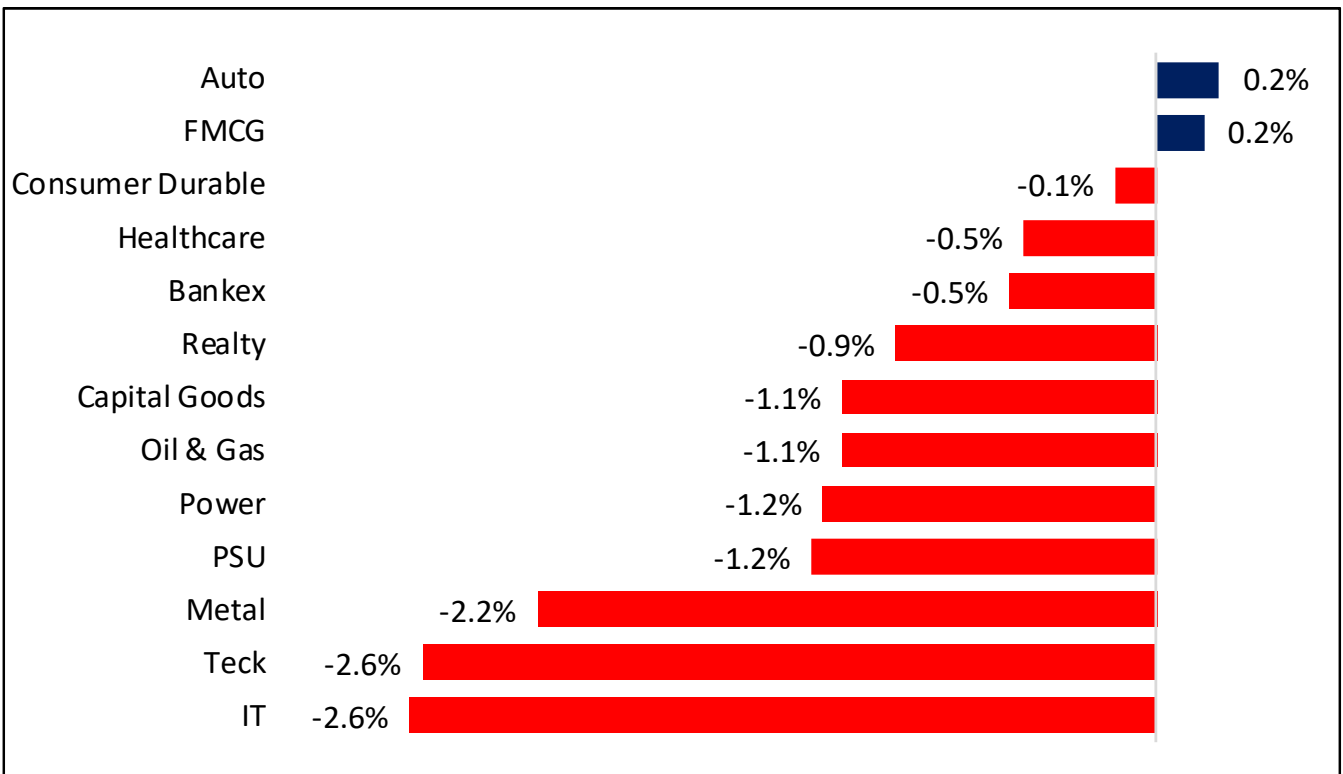
Indices Futures			
	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	22,580	-2.0 ▼	-0.01%
US Indices			
Dow Jones	43,640	105.0 ▲	0.24%
S&P 500	6,014	13.0 ▲	0.22%
Nasdaq	21,436	15.3 ▲	0.07%
European Indices			
FTSE	8,640	-2.0 ▼	-0.02%
DAX	22,412	-61.0 ▼	-0.27%
Asian Indices			
Shanghai	3,939	-20.8 ▼	-0.53%
Hang Seng	22,906	-423.0 ▼	-1.81%

## Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
M&M	7.9	0.03%
KOTAKBANK	4.3	0.02%
ITC	2.1	0.01%
DRREDDY	1.7	0.01%
EICHERMOT	1.5	0.01%

Bottom Five (Negative Contributors)		
Stock	Points	% Change
INFY	-40.9	-0.18%
HDFCBANK	-26.1	-0.11%
TCS	-25.2	-0.11%
ICICIBANK	-23.0	-0.10%
BHARTIARTL	-22.7	-0.10%

## BSE Sectoral Leaders & Laggards

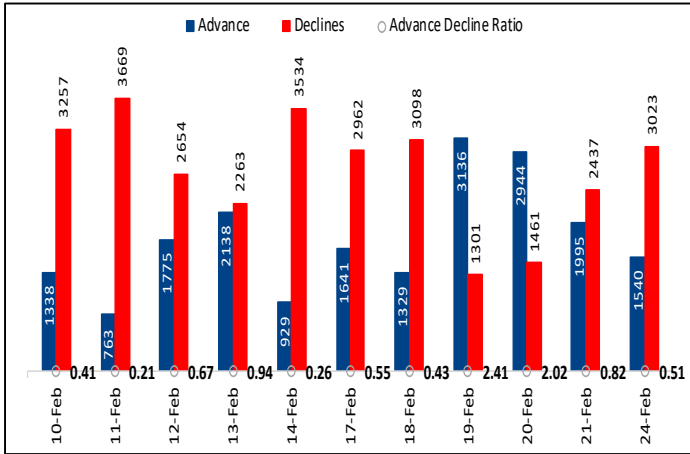


## Nifty50 Index Top Pops & Drops

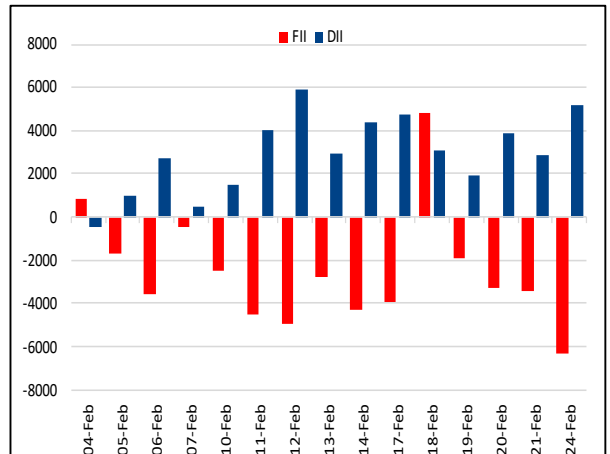
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
M&M	2,710.5	1.54%	6,167,313
DRREDDY	1,164.9	1.14%	2,017,521
EICHERMOT	5,016.7	1.09%	410,180
HEROMOTOCO	3,884.0	0.82%	272,543
NESTLEIND	2,225.0	0.45%	484,042

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
WIPRO	295.0	-3.70%	12,600,963
HCLTECH	1,642.8	-3.41%	4,455,420
TCS	3,671.0	-3.04%	2,508,516
INFY	1,763.0	-2.87%	7,594,720
BHARTIARTL	1,600.0	-2.39%	4,673,190

## BSE Advance & Declines



## Institutional Activities



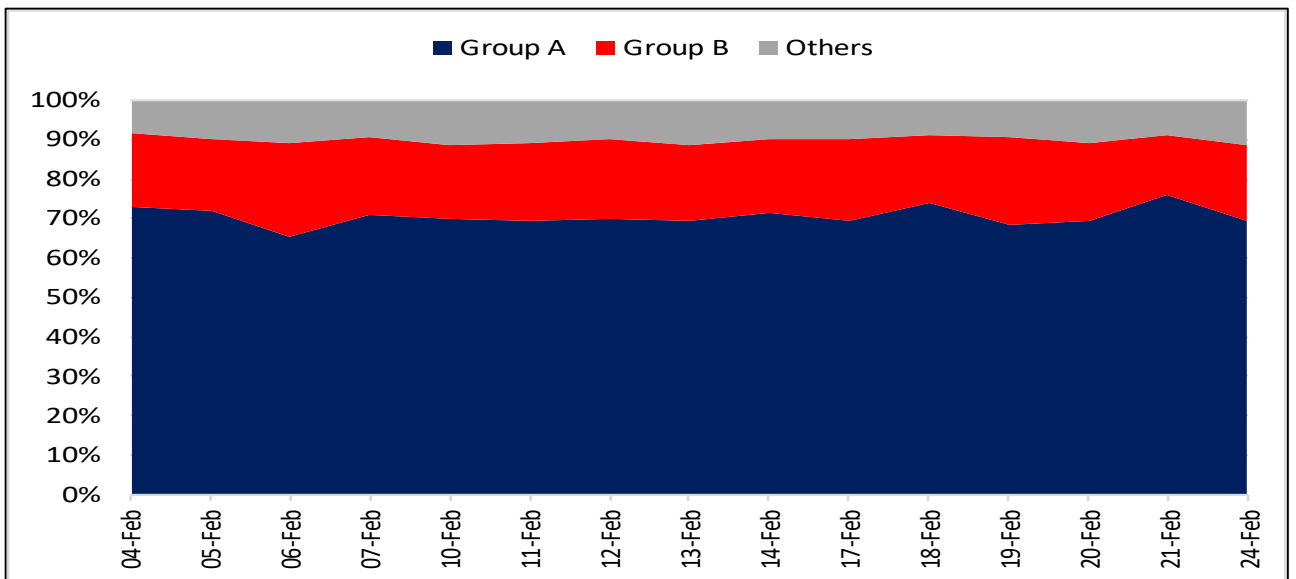
## 52 Week High Stocks

	24-Feb-25	21-Feb-25
BSE Universe	111	104
<b>BSE Group A Stocks Hitting 52 Week High</b>		
Stocks	Price	52 Week High
NA		




## 52 Week Low Stocks

	24-Feb-25	21-Feb-25
BSE Universe	302	145
<b>BSE Group A Stocks Hitting 52 Week Low</b>		
Stocks	Price	52 Week Low
CIEINDIA	403.1	400.0
SUNTV	580.6	567.3
TATAELXI	5854.6	5785.7
AIAENG	3253.0	3229.0
BAJAJELEC	646.0	643.0

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>Texmaco Rail &amp; Engineering</b>	Texmaco Rail & Engineering signed a strategic Memorandum of Understanding (MoU) with Polish technology firm Nevomo to develop next-generation Magrail technology, linear propulsion systems, and AI-powered railway innovations. This pioneering agreement heralds a new era of rail infrastructure innovation, high speed rail solutions, AI-powered predictive diagnostics, self-propelled wagons, and driverless freight trains to revolutionize mobility in India and on the global stage.
	<b>Jubilant Pharmova</b>	Company targets to double revenue by 2030 with EBITDA margin in the range of 23-25%. It aims to become a net debt-free company and improve RoCE from high single digit to high teens.
	<b>Biocon</b>	Biocon Biologics Ltd. (BBL), a fully integrated global biosimilars company and a subsidiary of Biocon Ltd. announced that YESINTEK (ustekinumab-kfce) is now available to patients in the US, and is one of the first Stelara (ustekinumab) biosimilar market entrants in the country. YESINTEK is approved for the treatment of Crohn's disease, ulcerative colitis, plaque psoriasis and psoriatic arthritis, increasing patient access to more cost-effective treatment options for use in the treatment of common chronic autoimmune diseases.

Stock	News
<p><b>Infosys</b></p>	<p>Infosys is seeking an early renewal of its \$3 billion contract with German automaker Daimler, aiming to extend the agreement beyond its current expiration in 2028. The company is also looking to join AI into the deal, adding a seventh revenue stream to its existing service portfolio.</p>
<p><b>Coal India</b></p>	<p>In a bid to overcome limited reserves and adverse geo-mining conditions, Western Coalfields Ltd has participated in the bidding for two coal blocks offered in the 11th tranche of the commercial coal blocks auction. This is the first time any Coal India subsidiary has participated in commercial coal block auction.</p>
<p><b>Oil and Gas</b></p>	<p>Sanctions have slashed Russian oil exports to India by about a quarter in February while the US oil exports have nearly doubled amid the country's plan to increase the purchase of American energy by two-thirds to \$25 billion.</p>
<p><b>ONGC</b></p>	<p>Oil and Natural Gas Corporation (ONGC) approved an investment of Rs 1,200 crore in its wholly owned subsidiary, ONGC Green Ltd (OGL), through a Rights Offer of equity shares. The decision was taken at the company's Board meeting on February 24, 2025.</p> <p>The funds will be utilised by OGL for the acquisition of a 100% equity stake in PTC Energy Limited, as per the Share Purchase Agreement signed on September 13, 2024. Additionally, ONGC's Board has approved the replacement of Rs 75 crore corporate guarantee on behalf of OGL for PTC Energy Limited.</p>
<p><b>IREDA</b></p>	<p>Indian Renewable Energy Development Agency Ltd (IREDA) shareholders have approved a plan to raise up to Rs 5,000 crore through a Qualified Institutions Placement (QIP) of equity shares. The fund raising, which will be executed in one or multiple tranches, includes a dilution of the Government of India's shareholding in IREDA by up to 7% post-issue.</p>
<p><b>Nestle</b></p>	<p>Nestle India will consider raising prices of its products by a small margin to counter inflation in coffee, cocoa and edible oil while aiming to keep sales coming in, a top executive said. Profits at Corporate India came under pressure in the October-December quarter due to the double whammy of consumers cutting back due to inflation in large cities and high prices of commodities.</p>

Stock	News
<b>NTPC Green</b>	NTPC Green Energy Ltd (NGEL), the renewable energy arm of NTPC signed a Memorandum of Understanding (MoU) with Madhya Pradesh Power Generating Company Ltd (MPPGCL) at the Global Investors Summit in Bhopal to develop renewable energy parks and projects in the state.
<b>EPL Ltd</b>	Chemical producer Indorama Ventures is set to acquire ~24.9 per cent in speciality packaging company EPL Ltd from American private equity major Blackstone for Rs 1,910 crore (\$221 million). The deal, priced at Rs 240 per share, is expected to close in the coming months, subject to regulatory approvals.
<b>Tata Power</b>	Electric commercial vehicle maker Euler Motors said that it has tied up with Tata Power Renewables for fast chargers. As per the long-term Memorandum of Understanding (MoU), Tata Power Renewables will provide fast chargers for the customers of Euler Motors, the company said.
<b>Bharat Forge</b>	Bharat Forge's subsidiary will soon be foraying into the high-potential Indian server market in collaboration with Nasdaq-listed AMD, or Advanced Micro Devices. The electronics division of Kalyani Powertrain plans to integrate AMD's technology with domestically manufactured solutions.
<b>Adani Power</b>	Adani Power Ltd. was announced the successful resolution applicant to acquire Vidarbha Industries Power Ltd. The power company received a letter of intent from the resolution professional.
<b>Honeywell</b>	Company is exploring increasing sustainable aviation fuel (SAF) production and decarbonising Indian aviation and shipping industries through technology transfer in the biofuel supply chain. It is looking at up to 11 pathways for feedstock variability, including solid waste and cooking oil for this.
<b>Adani Enterprises</b>	The Adani Group has committed to investing Rs 1.1 trillion in Madhya Pradesh across various sectors, including infrastructure and smart metering, with an additional Rs 10 trillion investment under advanced discussions.



## Key Events

### **German business morale stagnates in February ahead of election**

Business morale in Germany unexpectedly stagnated in February, a survey showed on Monday, dealing a tough hand to a future government after Sunday's election in which parties promised to lift Europe's top economy out of a perpetual downturn.

The Ifo institute said its business climate index remained flat at 85.2 in February after revising the January reading up slightly to the same figure. Analysts polled by Reuters had forecast a second monthly rise in the reading to 85.8.

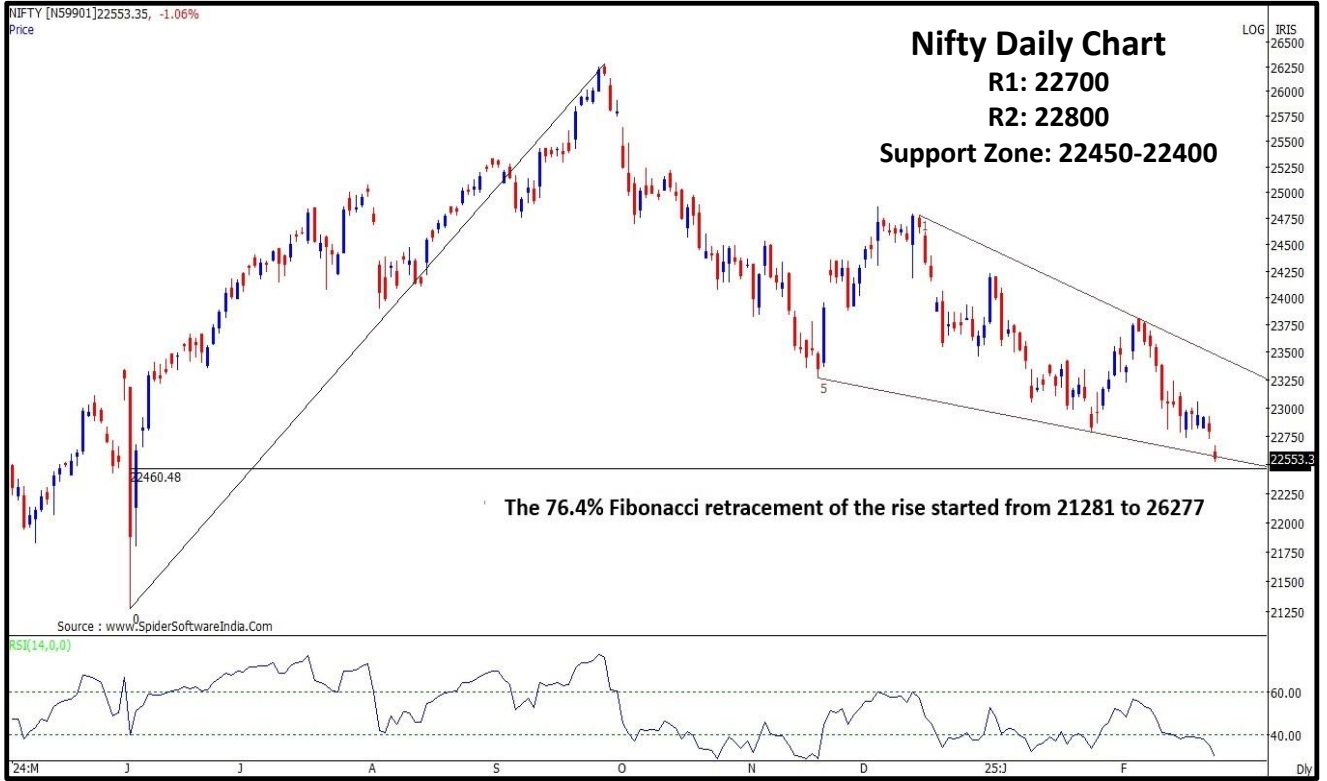
### **Singapore's consumer inflation slows down in January**

Singapore's consumer inflation, along with the closely monitored core measure, eased in January, indicating that price pressures are in line with the goals of policymakers. The Department of Statistics reported on Monday that the consumer price index (CPI) increased by 1.2% in January from the same month in the previous year.

This is a decrease from December's revised growth of 1.5%, and also falls short of the median estimate of a 1.95% rise predicted by six economists in a Wall Street Journal survey. The core CPI, which excludes private road transport and accommodation costs, showed a rise of 0.8% in January, according to the data.



**Nifty : Trend remains down; Watch the next key support of 22450.**



**Bank Nifty Index :Downtrend is intact, trend may reverse above 48750.**

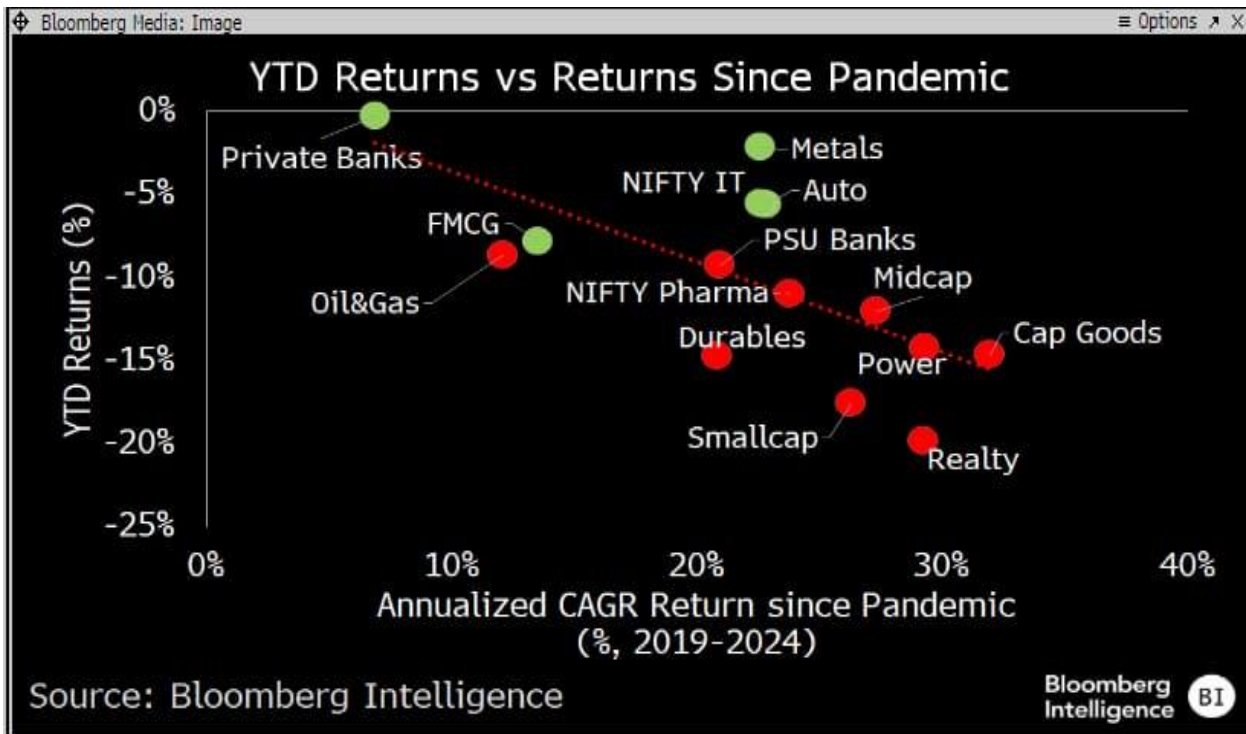


## CHART WITH INTERESTING OBSERVATION

### Nifty Metal and Auto Trades above Linear Line

- The Nifty Sectoral performance has shown varied trends YTD vs since Pandemic, with notable outperformance from sectors like Nifty Private banks, Metal and Auto while underperformance by Realty and Capital Goods.
- Better than expected Returns and expectations of lower interest rate scenario helped the private banks and Auto sector while surging commodity prices and Trump Tariff helped the metal sectors.

### Nifty Sectoral Performance YTD vs Pandemic



Source: Bloomberg, HSL Prime Research

## F&O Highlights

### SHORT BUILD UP WAS SEEN IN THE NIFTY FUTURES

#### Create Shorts with the SL Of 22750 Levels.

- The Nifty extended its losing streak to a fifth consecutive session, succumbing to weak global cues and shedding 242 points (1.06%) to close at 22,553 – its lowest close since June 5, 2024.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 4.46% with Nifty falling by 1.06%.
- Long Unwinding was seen in the Bank Nifty Futures where Open Interest fell by 1.01% with Bank Nifty falling by 0.67%.
- Nifty Open Interest Put Call ratio fell to 0.71 levels from 0.82 levels.
- Amongst the Nifty options (27-Feb Expiry), Call writing is seen at 22700-22800 levels, indicating Nifty is likely to find strong resistance in the vicinity of 22700-22800 levels. On the lower side, an immediate support is placed in the vicinity of 22500-22400 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 1,391 cr with their Open Interest going up by 14545 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	DOWN	22612.65	<b>SELL @22650</b>	<b>22750</b>	<b>22500</b>
BANK NIFTY FUT	UP	48793.90	<b>BUY ABOVE 48950</b>	<b>48650</b>	<b>49350</b>

Nifty50 Snapshot			
	24-Feb-25	21-Feb-25	% Chg.
Nifty Spot	22553.35	22795.90	-1.06
Nifty Futures	22612.65	22822.60	-0.92
Premium/ (Discount)	59.30	26.70	N.A.
Open Interest (OI)	2.06	1.97	4.46
Nifty PCR	0.71	0.82	-13.30

Bank Nifty Snapshot			
	24-Feb-25	21-Feb-25	% Chg.
Bank Nifty Spot	48651.95	48981.20	-0.67
Bank Nifty Futures	48793.90	49031.40	-0.48
Premium/ (Discount)	141.95	50.20	N.A.
Open Interest (OI)	0.42	0.43	-1.01
Bank Nifty PCR	0.76	0.68	11.36

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
23000	184029	22500	128649

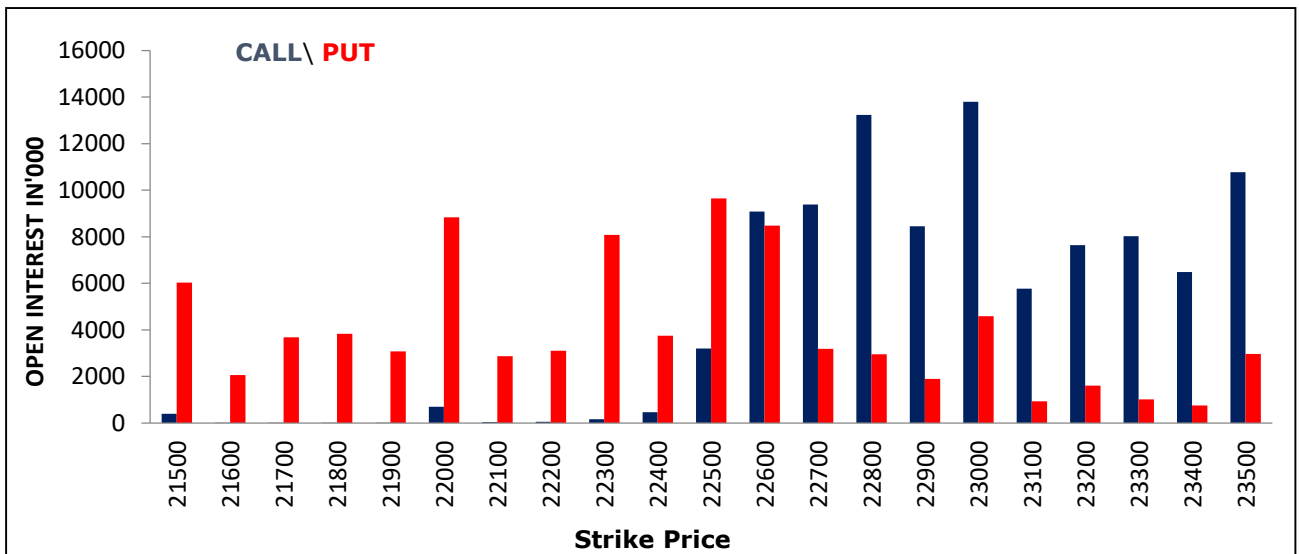
### FII Activity On 24 Feb 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>77428</b>	<b>11990</b>	<b>85427</b>	<b>13381</b>	<b>-1391</b>	<b>289694</b>	<b>45503</b>
<b>Nifty Futures</b>	38345	6509	44914	7657	<b>-1148</b>	153394	26079
<b>Bank Nifty Fut.</b>	20079	2932	22971	3368	<b>-436</b>	87609	12862
<b>Index Options</b>	<b>5418510</b>	<b>889696</b>	<b>5438335</b>	<b>891551</b>	<b>-1855</b>	<b>3112119</b>	<b>504628</b>
<b>Nifty Options</b>	3878904	666269	3886009	666392	<b>-123</b>	2222990	376019
<b>Bank Nifty Opt.</b>	1248485	182788	1260423	184489	<b>-1701</b>	738293	107758
<b>Stock Futures</b>	<b>2284552</b>	<b>136370</b>	<b>2258498</b>	<b>134494</b>	<b>1876</b>	<b>5873951</b>	<b>350351</b>
<b>Stock Options</b>	<b>1325358</b>	<b>81498</b>	<b>1313926</b>	<b>80924</b>	<b>574</b>	<b>1861813</b>	<b>107149</b>

### FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
24-Feb-25	<b>289694</b>	153394	87609	<b>3112119</b>	2222990	738293	<b>5873951</b>	<b>1861813</b>
21-Feb-25	<b>275149</b>	145089	87879	<b>2183179</b>	1494760	546499	<b>5859577</b>	<b>1848825</b>
<b>Net Contracts</b>	<b>14545</b>	<b>8305</b>	<b>-270</b>	<b>928940</b>	<b>728230</b>	<b>191794</b>	<b>14374</b>	<b>12988</b>

### Nifty Monthly (27 - Feb) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
DALBHARAT	11	0
LTIM	11	-5
MFSL	10	-2
JKCEMENT	8	0
EICHERMOT	7	1

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
GUJGASLTD	-19	0
ABBOTINDIA	-18	3
METROPOLIS	-18	2
NCC	-17	-1
INDIAMART	-16	-1

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
VBL	1	5
ABBOTINDIA	-18	3
BATAINDIA	-8	3
LAURUSLABS	-10	3
UNITDSPR	-1	3

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
NATIONALUM	-2	-6
NAUKRI	3	-5
LTIM	11	-5
LTTS	-5	-5
SAIL	1	-4

Long Buildup		
Company	Future OI (%)	Price (%)
JKCEMENT	8	0
EICHERMOT	7	1
PETRONET	7	1
TVSMOTOR	7	2
DEEPAKNTR	6	1

Short Buildup		
Company	Future OI (%)	Price (%)
DALBHARAT	11	0
LTIM	11	-5
MFSL	10	-2
APOLLOHOSP	7	-1
MAXHEALTH	6	-2

Long Unwinding		
Company	Future OI (%)	Price (%)
NCC	-17	-1
INDIAMART	-16	-1
CUB	-16	-2
ATGL	-15	-1
NAVINFLUOR	-15	-3

Short Covering		
Company	Future OI (%)	Price (%)
GUJGASLTD	-19	0
ABBOTINDIA	-18	3
METROPOLIS	-18	2
DRREDDY	-12	1
UBL	-12	1

### Securities In Ban For Trade – 25.02.2025

No.	Company Name
1.	CHAMBLFERT
2.	MANAPPURAM

## Economic Calendar

Tuesday	Wednesday	Thursday
25 February	26 February	27 February
US: CBI Consumer Confidence, Richmond Fed. Mfg. Index	Japan: Leading Index US: MBA Mortgage Applications, New Home Sales, Building Permits	EU: Consumer Confidence US: GDP, Core PCE, Durable Goods Orders, Initial & Continuing Jobless Claims, Pending Home Sales

## Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	24-FEB-25	BUY	AB CAPITAL 27TH MAR 150 PUT OPTION	4.45	4.0	3.0	6.7	67.5	27-FEB-25
2	24-FEB-25	SELL	COAL INDIA FEB FUT	361.70-369.50	364.1	372.0	340	6.6	10-MAR-25

## Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	17-FEB-25	BUY	MARUTI	12741.05-12380	12,345.2	12,200.0	13400	8.5	10-MAR-25
2	19-FEB-25	BUY	BEML	2670.60-2570	2,640.0	2,535.0	2862	8.4	5-MAR-25
3	20-FEB-25	BUY	CASTROL	214.11-206.50	214.5	203.0	230	7.2	6-MAR-25
4	20-FEB-25	BUY	HAVELLS	1520.90-1482	1,522.9	1,453.0	1605	5.4	13-MAR-25
5	20-FEB-25	BUY	CDSL	1251.05-1224	1,214.0	1,200.0	1327	9.3	6-MAR-25

## Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	19-FEB-25	BUY	BHEL	194-185.50	191.4	182.0	208.0	213.5	12	5-APR-25

## Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	211.5	183.0	249.0	269.0	27	NEXT DIWALI

\*= 1st Target Achieved



### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5390.0	5545.4	5467.7	5331.3	5253.6	5117.2	5258.4	5492.5	38.0	Bearish
ABCAPITAL	154.7	158.4	156.5	154.4	152.6	150.4	155.9	164.6	37.6	Bearish
ABFRL	252.7	259.9	256.3	250.9	247.3	242.0	252.2	265.0	38.5	Bearish
ACC	1851.1	1902.3	1876.7	1860.9	1835.3	1819.5	1873.9	1947.8	40.1	Bearish
AMBUJACEM	470.4	482.7	476.5	472.8	466.6	462.9	480.4	499.7	58.3	Bearish
ADANIPOWER	470.1	482.8	476.4	472.2	465.9	461.7	480.1	497.0	29.6	Bearish
ADANIGREEN	836.1	856.2	846.1	832.6	822.5	809.0	862.5	936.5	28.0	Bearish
ADANITRANS	669.6	693.0	681.3	669.0	657.3	644.9	673.3	726.6	36.0	Bearish
ADANIENT	2115.2	2158.6	2136.9	2116.8	2095.1	2075.0	2165.7	2254.2	29.5	Bearish
ADANIPTS	1070.4	1090.7	1080.5	1073.1	1063.0	1055.6	1086.7	1106.3	39.7	Bearish
ASHOKLEY	223.1	226.7	224.9	222.1	220.3	217.5	224.0	214.7	44.7	Bullish
ALKEM	4609.1	4665.8	4637.4	4605.0	4576.6	4544.2	4678.8	4880.0	48.1	Bearish
APOLLOHOSP	6251.4	6293.1	6272.3	6254.1	6233.3	6215.1	6351.9	6580.8	78.1	Bearish
ASIANPAINT	2246.2	2266.7	2256.5	2248.7	2238.5	2230.7	2245.9	2263.4	62.3	Bearish
APOLLOTYRE	401.4	412.3	406.8	403.1	397.6	393.9	410.8	418.8	52.7	Bearish
AUROPHARMA	1101.8	1138.9	1120.4	1108.5	1089.9	1078.0	1127.4	1155.6	31.7	Bearish
ASTRAL	1398.4	1452.1	1425.3	1394.6	1367.8	1337.1	1384.0	1434.6	47.4	Bearish
ATGL	575.4	586.3	580.9	576.3	570.8	566.2	581.4	607.5	26.3	Bearish
AUBANK	533.0	544.0	538.5	534.4	528.9	524.7	526.7	566.3	30.4	Bearish
AWL	263.0	271.2	267.1	259.9	255.8	248.5	259.3	257.9	38.9	Bullish
AXISBANK	1010.1	1021.7	1015.9	1007.2	1001.4	992.8	1008.3	1004.1	65.5	Bullish
BAJFINANCE	8355.0	8443.0	8399.0	8355.0	8311.0	8267.1	8411.3	8295.8	44.7	Bullish
BANDHANBNK	139.1	142.5	140.8	139.4	137.7	136.3	135.7	144.1	38.2	Bearish
BATAINDIA	1336.3	1396.1	1366.2	1321.8	1291.9	1247.6	1287.9	1323.8	22.8	Bearish
BHARTIARTL	1601.3	1651.8	1626.6	1612.3	1587.0	1572.7	1639.6	1658.4	65.8	Bearish
BEL	256.4	263.1	259.7	255.1	251.8	247.2	254.1	267.7	34.0	Bearish
BHEL	191.4	196.8	194.1	192.3	189.6	187.8	193.9	199.2	35.0	Bearish
BHARATFORG	1041.6	1056.2	1048.9	1043.0	1035.7	1029.8	1067.0	1122.5	46.0	Bearish
BALKRISIND	2682.7	2722.7	2702.7	2680.0	2660.0	2637.2	2687.4	2708.2	46.9	Bearish
BIOCON	320.9	330.2	325.5	320.6	315.9	310.9	330.9	358.0	23.9	Bearish
BAJAJ-AUTO	8447.0	8572.5	8509.7	8425.7	8362.9	8278.8	8501.9	8728.9	56.9	Bearish
BAJAJFINSV	1857.8	1903.8	1880.8	1866.9	1843.9	1830.0	1877.5	1815.8	50.5	Bullish
BAJAJHLDNG	12001.9	12891.6	12446.7	12159.0	11714.1	11426.4	12078.1	11775.0	21.1	Bullish
BANKBARODA	208.6	211.1	209.9	208.2	206.9	205.3	209.5	212.8	41.7	Bearish
BANKINDIA	100.9	102.8	101.8	100.9	99.9	98.9	100.5	104.2	31.8	Bearish
ABBOTINDIA	29813.5	30712.2	30262.8	29400.7	28951.3	28089.2	29446.4	28103.6	44.6	Bullish
BOSCHLTD	26998.4	27448.4	27223.4	27009.1	26784.1	26569.7	27204.7	27771.0	59.2	Bearish
BPCL	251.0	255.8	253.4	251.1	248.7	246.3	253.9	256.2	53.4	Bearish
BERGEPAIN	502.9	518.2	510.5	497.3	489.6	476.4	493.4	483.4	28.1	Bullish
BRITANNIA	4804.3	4906.1	4855.2	4778.6	4727.7	4651.1	4839.5	4952.9	58.0	Bearish
CANBK	87.0	88.3	87.6	86.6	85.9	84.9	86.5	90.1	27.8	Bearish
CONCOR	676.3	689.2	682.8	675.5	669.1	661.8	686.0	714.0	42.2	Bearish
CGPOWER	602.5	628.4	615.5	592.9	579.9	557.3	590.2	598.4	31.5	Bearish
CHOLAFIN	1377.3	1410.4	1393.8	1365.9	1349.3	1321.4	1376.5	1351.3	37.4	Bullish
CIPLA	1476.8	1505.9	1491.3	1474.5	1459.9	1443.1	1475.7	1459.8	59.1	Bullish
COLPAL	2476.1	2536.0	2506.1	2465.0	2435.1	2394.0	2465.4	2604.7	65.8	Bearish
COALINDIA	364.8	372.2	368.5	364.8	361.1	357.5	365.2	371.4	48.1	Bearish
COFORGE	7628.4	7988.1	7808.2	7526.6	7346.8	7065.2	7677.0	8101.5	35.8	Bearish
COROMANDEL	1670.3	1734.8	1702.6	1682.0	1649.7	1629.1	1708.9	1794.0	55.5	Bearish
CROMPTON	330.6	336.8	333.7	330.0	326.9	323.1	332.0	346.2	58.6	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	505.7	509.5	507.6	505.1	503.2	500.7	508.9	522.9	50.0	Bearish
DALBHARAT	1737.3	1765.2	1751.2	1736.8	1722.8	1708.3	1766.8	1815.1	49.9	Bearish
DELHIVERY	272.9	281.9	277.4	272.8	268.3	263.7	272.9	297.0	63.9	Bearish
DEVYANI	171.0	186.3	178.6	174.2	166.5	162.1	171.5	172.2	23.7	Bearish
DIVISLAB	5702.6	5792.2	5747.4	5705.9	5661.1	5619.7	5842.5	5888.1	68.0	Bearish
DIXON	14043.4	14398.3	14220.8	13942.5	13765.0	13486.7	14066.0	14535.5	41.8	Bearish
DLF	673.7	687.0	680.4	674.3	667.6	661.5	683.4	718.1	45.1	Bearish
LALPATHLAB	2589.8	2644.6	2617.2	2597.5	2570.1	2550.5	2610.9	2725.0	62.4	Bearish
DMART	3570.9	3635.1	3603.0	3579.3	3547.2	3523.4	3630.6	3715.3	65.8	Bearish
DEEPAKNTR	1948.5	1993.4	1970.9	1940.9	1918.5	1888.5	1931.8	2167.7	29.4	Bearish
DRREDDY	1164.6	1186.1	1175.3	1163.2	1152.4	1140.3	1170.1	1202.2	45.1	Bearish
EICHERMOT	5010.8	5126.4	5068.6	4992.1	4934.3	4857.7	4878.3	5090.8	43.8	Bearish
ESCORTS	2946.0	3112.5	3029.2	2985.6	2902.4	2858.8	3027.8	3211.9	63.9	Bearish
FEDERALBNK	181.2	185.6	183.4	181.2	179.1	176.9	181.5	183.3	41.7	Bearish
FLUOROCEM	3754.4	3904.6	3829.5	3723.8	3648.7	3543.1	3697.0	3684.0	54.8	Bullish
FORTIS	598.6	627.3	613.0	603.2	588.8	579.0	607.0	624.3	49.9	Bearish
GAIL	164.6	168.6	166.6	163.7	161.6	158.7	164.7	168.2	43.2	Bearish
GODREJCP	1044.6	1060.4	1052.5	1043.9	1036.0	1027.3	1042.3	1089.2	78.5	Bearish
GLAND	1525.4	1656.3	1590.8	1532.0	1466.6	1407.8	1508.6	1496.9	33.8	Bullish
GODREJPROP	2033.4	2098.1	2065.7	2005.4	1973.0	1912.7	2025.0	2142.3	34.4	Bearish
GRASIM	2393.7	2437.2	2415.5	2398.2	2376.5	2359.2	2441.0	2468.5	60.6	Bearish
GUJGASLTD	406.7	419.3	413.0	404.5	398.2	389.8	400.1	434.5	26.9	Bearish
HAVELLS	1522.9	1549.2	1536.0	1514.2	1501.0	1479.2	1519.7	1561.6	59.7	Bearish
HCLTECH	1644.1	1709.6	1676.8	1657.2	1624.4	1604.8	1694.0	1710.3	63.2	Bearish
HDFCAMC	3783.5	3859.6	3821.5	3771.9	3733.9	3684.3	3797.2	3817.4	49.8	Bearish
HDFCBANK	1677.1	1697.2	1687.2	1674.1	1664.1	1651.0	1701.4	1705.6	74.4	Bearish
HDFCLIFE	617.0	624.7	620.8	617.7	613.8	610.7	620.3	626.7	48.8	Bearish
HEROMOTOCO	3884.9	3949.7	3917.3	3858.7	3826.3	3767.7	3873.2	4082.5	39.6	Bearish
HAL	3350.4	3398.0	3374.2	3334.1	3310.3	3270.2	3367.2	3618.7	28.5	Bearish
HINDALCO	641.9	653.7	647.8	642.0	636.1	630.4	634.4	604.8	56.4	Bullish
HINDPETRO	319.3	328.7	324.0	320.8	316.1	313.0	323.7	332.4	46.5	Bearish
HINDUNILVR	2241.5	2269.3	2255.4	2237.1	2223.2	2204.9	2255.5	2351.6	69.3	Bearish
HONAUT	33482.3	33992.3	33737.3	33484.9	33229.9	32977.6	33638.8	36593.2	43.7	Bearish
HINDZINC	415.7	429.8	422.7	418.9	411.8	408.0	417.5	430.0	50.6	Bearish
ICICIBANK	1218.4	1241.8	1230.1	1220.2	1208.4	1198.5	1241.2	1253.4	78.3	Bearish
ICICIGI	1710.9	1739.0	1724.9	1715.0	1700.9	1691.0	1727.7	1798.1	70.5	Bearish
IDEA	7.9	8.1	8.0	7.9	7.8	7.7	8.1	8.8	21.0	Bearish
IDFCFIRSTB	59.9	61.0	60.4	60.0	59.4	59.0	60.3	61.7	40.2	Bearish
IGL	197.7	203.1	200.4	197.7	195.0	192.3	197.8	195.8	47.9	Bullish
INDHOTEL	728.8	758.5	743.7	735.1	720.2	711.6	743.2	764.4	57.8	Bearish
INDUSINDBK	1029.2	1047.3	1038.2	1029.7	1020.6	1012.0	1036.1	1031.7	54.8	Bearish
INDIANB	528.2	543.8	536.0	522.2	514.4	500.7	522.9	529.5	27.0	Bearish
INDIGO	4536.0	4613.6	4574.8	4535.2	4496.4	4456.9	4458.7	4370.8	47.4	Bullish
INDUSTOWER	330.2	338.4	334.3	329.8	325.7	321.1	337.2	346.7	57.1	Bearish
INFY	1764.1	1831.9	1798.0	1774.1	1740.2	1716.4	1813.4	1858.9	72.9	Bearish
NAUKRI	7151.8	7580.8	7366.3	7250.5	7036.0	6920.2	7503.3	7637.9	62.9	Bearish
IOC	120.2	122.2	121.2	120.3	119.3	118.4	120.6	122.5	49.2	Bearish
IPCALAB	1438.7	1480.6	1459.7	1442.1	1421.2	1403.6	1464.3	1460.5	44.7	Bearish
ICICIPRULI	566.4	577.2	571.8	567.6	562.2	558.0	572.9	590.6	50.5	Bearish
IRCTC	720.4	733.6	727.0	721.6	715.0	709.7	726.9	759.3	37.0	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
IRFC	123.5	126.4	124.9	123.7	122.3	121.1	123.4	131.7	24.4	Bearish
ITC	401.9	406.0	404.0	401.4	399.3	396.7	403.3	425.5	59.2	Bearish
JINDALSTEL	862.3	900.6	881.4	868.3	849.1	836.0	865.8	834.2	30.3	Bullish
JSWSTEEL	966.8	997.0	981.9	969.8	954.7	942.7	977.2	959.4	53.8	Bullish
JSWENERGY	479.7	504.8	492.3	485.1	472.6	465.4	468.0	470.7	21.5	Bearish
JUBLFOOD	674.8	702.9	688.8	677.6	663.5	652.3	696.6	692.9	46.8	Bearish
CUMMINSIND	2832.7	2885.5	2859.1	2813.6	2787.2	2741.6	2779.0	2820.8	53.8	Bearish
KOTAKBANK	1966.1	1993.0	1979.6	1956.6	1943.1	1920.1	1967.6	1936.4	68.1	Bullish
LAURUSLABS	536.8	560.4	548.6	530.5	518.7	500.6	537.5	582.3	25.7	Bearish
LICHSGFIN	537.3	546.7	542.0	537.8	533.1	528.9	539.6	558.8	32.4	Bearish
LICI	775.4	784.4	779.9	775.5	771.0	766.5	771.2	802.7	34.2	Bearish
LUPIN	1902.8	1975.3	1939.1	1909.5	1873.3	1843.7	1955.5	2053.8	36.1	Bearish
LT	3257.7	3353.2	3305.5	3277.7	3230.0	3202.2	3268.9	3330.6	62.2	Bearish
LTF	134.3	138.1	136.2	134.2	132.3	130.4	135.0	142.7	33.3	Bearish
LTIM	5047.5	5433.2	5240.3	5090.2	4897.3	4747.2	5376.0	5690.5	70.6	Bearish
LTTS	4885.6	5180.5	5033.1	4922.9	4775.4	4665.2	4945.2	5240.6	18.4	Bearish
MANKIND	2298.8	2345.4	2322.1	2303.6	2280.3	2261.7	2344.9	2442.0	58.4	Bearish
MFSL	1036.3	1059.0	1047.7	1032.7	1021.3	1006.3	1048.8	1080.4	68.6	Bearish
MAXHEALTH	988.0	1015.4	1001.7	991.2	977.5	967.0	1017.6	1060.0	68.4	Bearish
M&M	2709.2	2771.4	2740.3	2685.7	2654.6	2600.1	2753.1	2978.5	49.3	Bearish
M&MFIN	271.4	276.3	273.8	269.9	267.4	263.5	274.7	282.8	31.5	Bearish
MOTHERSON	126.5	129.3	127.9	126.6	125.2	123.8	128.8	133.1	47.1	Bearish
MPHASIS	2487.9	2572.6	2530.3	2496.7	2454.3	2420.7	2576.6	2725.0	43.7	Bearish
MARICO	621.3	634.2	627.7	619.4	612.9	604.5	629.8	649.6	62.1	Bearish
MRF	108842.0	110181.3	109511.7	108830.3	108160.7	107479.3	109327.0	111423.7	34.2	Bearish
MARUTI	12345.2	12545.0	12445.1	12332.6	12232.7	12120.2	12516.3	12682.1	62.7	Bearish
MSUMI	48.0	49.4	48.7	48.3	47.5	47.1	48.9	52.7	54.0	Bearish
MUTHOOT FIN	2188.6	2247.0	2217.8	2182.4	2153.2	2117.9	2237.1	2229.6	55.9	Bearish
NESTLEIND	2220.4	2259.9	2240.2	2218.1	2198.4	2176.3	2213.9	2231.9	46.0	Bearish
NAVINFUOR	3911.1	4062.6	3986.9	3942.3	3866.5	3821.9	4023.9	4087.8	47.5	Bearish
NHPC	77.2	79.6	78.4	77.7	76.5	75.8	76.9	76.5	27.9	Bullish
NMDC	66.1	67.7	66.9	66.2	65.4	64.7	65.8	64.5	30.1	Bullish
NTPC	320.1	327.6	323.9	321.7	317.9	315.7	319.5	314.7	55.2	Bullish
NYKAA	163.8	167.4	165.6	164.1	162.3	160.9	167.0	171.0	37.2	Bearish
OBEROIRLTY	1583.6	1636.1	1609.8	1580.4	1554.2	1524.8	1595.0	1706.4	17.3	Bearish
OFSS	8333.3	8489.8	8411.5	8300.8	8222.5	8111.8	8593.6	9010.8	39.6	Bearish
OIL	378.8	399.5	389.1	383.1	372.8	366.8	394.4	407.7	37.2	Bearish
ONGC	234.4	239.4	236.9	235.4	232.9	231.5	238.2	245.4	64.6	Bearish
PAGEIND	41163.1	42068.3	41615.7	41165.7	40713.1	40263.1	41168.7	43286.9	46.2	Bearish
PATANJALI	1828.2	1857.7	1842.9	1830.2	1815.4	1802.7	1836.6	1823.9	56.6	Bullish
PAYTM	755.1	778.0	766.5	752.3	740.8	726.6	747.9	764.5	15.0	Bearish
PRESTIGE	1186.1	1238.6	1212.4	1186.2	1159.9	1133.7	1220.0	1302.7	65.1	Bearish
PGHH	13640.0	14090.2	13865.1	13660.6	13435.5	13230.9	13861.9	14164.3	49.8	Bearish
PIIND	3090.5	3160.5	3125.5	3103.4	3068.4	3046.4	3158.8	3371.3	47.9	Bearish
PIDILITIND	2761.8	2806.8	2784.3	2755.7	2733.2	2704.5	2782.9	2850.6	64.5	Bearish
PEL	908.4	938.5	923.4	914.0	898.9	889.5	929.6	979.1	21.7	Bearish
PETRONET	304.7	311.6	308.1	302.6	299.1	293.6	299.9	303.4	54.3	Bearish
PNB	94.0	95.7	94.8	93.8	93.0	91.9	93.7	96.5	33.5	Bearish
POLICYBZR	1554.6	1607.7	1581.2	1539.1	1512.6	1470.5	1532.9	1626.5	55.8	Bearish
POLYCAB	5841.3	5940.4	5890.9	5802.4	5752.9	5664.4	5694.9	5737.1	57.5	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	283.0	290.3	286.6	283.4	279.7	276.5	288.0	301.4	32.1	Bearish
PFC	382.9	390.4	386.6	383.8	380.0	377.2	384.8	392.8	62.2	Bearish
PERSISTENT	5639.8	5822.8	5731.3	5598.5	5507.0	5374.2	5793.0	5920.5	40.5	Bearish
POWERGRID	259.2	264.0	261.6	259.4	257.0	254.9	263.4	273.6	71.7	Bearish
RECLTD	391.7	403.0	397.4	393.3	387.7	383.6	397.1	415.9	38.8	Bearish
RELIANCE	1214.6	1228.9	1221.7	1216.1	1209.0	1203.4	1225.7	1243.4	60.3	Bearish
SAIL	108.2	113.9	111.0	109.3	106.5	104.8	108.3	106.6	25.8	Bullish
SBICARD	839.3	851.3	845.3	835.2	829.2	819.2	849.5	823.4	58.6	Bullish
SBILIFE	1486.5	1505.6	1496.1	1485.6	1476.1	1465.6	1480.5	1467.2	65.4	Bullish
SBIN	716.4	724.8	720.6	715.6	711.4	706.3	724.2	742.8	47.4	Bearish
SHRIRAMFIN	577.2	588.9	583.0	575.9	570.1	563.0	570.9	556.3	47.0	Bullish
SIEMENS	4872.9	4972.6	4922.8	4847.2	4797.3	4721.7	4923.7	5311.1	56.7	Bearish
SONACOMS	505.0	521.2	513.1	505.4	497.3	489.6	509.3	508.5	51.7	Bearish
SHREECEM	28292.4	28606.5	28449.5	28317.8	28160.8	28029.1	28442.2	28008.7	44.0	Bullish
SRF	2759.4	2821.7	2790.5	2765.5	2734.3	2709.3	2760.7	2821.0	46.1	Bearish
SUNPHARMA	1639.5	1688.3	1663.9	1645.5	1621.1	1602.6	1666.2	1716.4	62.4	Bearish
SUNTV	579.7	593.9	586.8	576.9	569.8	560.0	578.1	607.4	47.6	Bearish
SYNGENE	700.8	721.7	711.3	700.7	690.3	679.7	706.8	726.0	63.4	Bearish
TATASTEEL	137.7	142.3	140.0	138.3	136.0	134.3	137.4	134.4	32.4	Bullish
TATACONSUM	1002.4	1022.3	1012.3	1001.2	991.2	980.1	1013.5	1018.0	55.4	Bearish
TATACOMM	1436.1	1462.0	1449.0	1432.1	1419.1	1402.2	1472.5	1542.6	66.3	Bearish
TCS	3675.6	3796.1	3735.9	3702.9	3642.7	3609.7	3779.7	3968.1	74.4	Bearish
TECHM	1613.7	1660.3	1637.0	1620.6	1597.3	1580.9	1662.4	1668.4	58.9	Bearish
TATAELXSI	5851.8	6043.2	5947.5	5864.8	5769.1	5686.3	5990.2	6204.6	29.9	Bearish
TIINDIA	2662.7	2736.5	2699.6	2649.8	2612.9	2563.1	2679.8	2878.4	55.6	Bearish
TORNTPOWER	1303.3	1343.4	1323.4	1288.9	1268.9	1234.4	1269.3	1329.1	47.2	Bearish
TATAPOWER	354.6	359.7	357.2	354.4	351.9	349.1	351.4	354.3	30.5	Bearish
RAMCOCEM	850.0	863.6	856.8	845.9	839.1	828.2	854.9	880.9	42.3	Bearish
TRENT	5066.0	5176.5	5121.3	5024.8	4969.5	4873.0	5040.6	5387.7	42.4	Bearish
TRIDENT	27.4	28.1	27.7	27.5	27.2	27.0	27.8	29.4	42.6	Bearish
TORNTPHARM	3023.3	3096.7	3060.0	3033.3	2996.6	2969.9	3064.2	3142.4	63.1	Bearish
TITAN	3173.0	3220.9	3197.0	3164.0	3140.0	3107.0	3195.3	3340.3	52.6	Bearish
TATACHEM	836.4	848.1	842.2	838.2	832.3	828.3	849.5	901.8	28.0	Bearish
TTML	63.6	65.8	64.7	63.9	62.8	62.0	64.8	69.2	27.9	Bearish
TATAMOTORS	668.3	680.9	674.6	670.3	664.0	659.7	678.9	695.4	32.6	Bearish
TVSMOTOR	2362.5	2438.9	2400.7	2337.6	2299.4	2236.3	2368.4	2483.3	36.4	Bearish
UBL	2035.1	2101.1	2068.1	2038.8	2005.8	1976.5	2026.5	2072.5	43.5	Bearish
UNIONBANK	117.3	120.0	118.6	116.3	115.0	112.7	114.9	113.9	33.1	Bullish
UNITDSPR	1342.8	1375.0	1358.9	1328.7	1312.6	1282.4	1331.6	1399.6	33.6	Bearish
UPL	645.2	654.8	650.0	644.2	639.4	633.5	643.9	624.6	48.0	Bullish
ULTRACEMCO	11042.7	11257.5	11150.1	11062.6	10955.1	10867.6	11217.6	11393.4	66.8	Bearish
VBL	500.0	523.2	511.6	490.2	478.6	457.2	478.2	526.3	46.5	Bearish
VEDL	422.9	442.5	432.7	425.9	416.0	409.2	427.3	430.8	34.9	Bearish
VOLTAS	1277.2	1319.1	1298.1	1270.9	1250.0	1222.8	1267.3	1313.0	46.6	Bearish
WHIRLPOOL	963.1	995.8	979.4	967.2	950.9	938.7	983.2	1093.2	56.4	Bearish
WIPRO	295.1	307.2	301.1	297.2	291.2	287.3	308.2	311.3	45.7	Bearish
YESBANK	17.9	18.1	18.0	17.8	17.7	17.5	17.9	18.5	38.2	Bearish
ZEEL	96.3	98.1	97.2	96.4	95.5	94.7	98.4	102.9	64.5	Bearish
ZOMATO	222.7	231.3	227.0	223.5	219.2	215.7	228.9	225.9	44.5	Bearish
ZYDUSLIFE	891.3	907.0	899.1	890.0	882.1	873.0	896.4	942.0	38.3	Bearish

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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com) Phone: (022) 3045 3600

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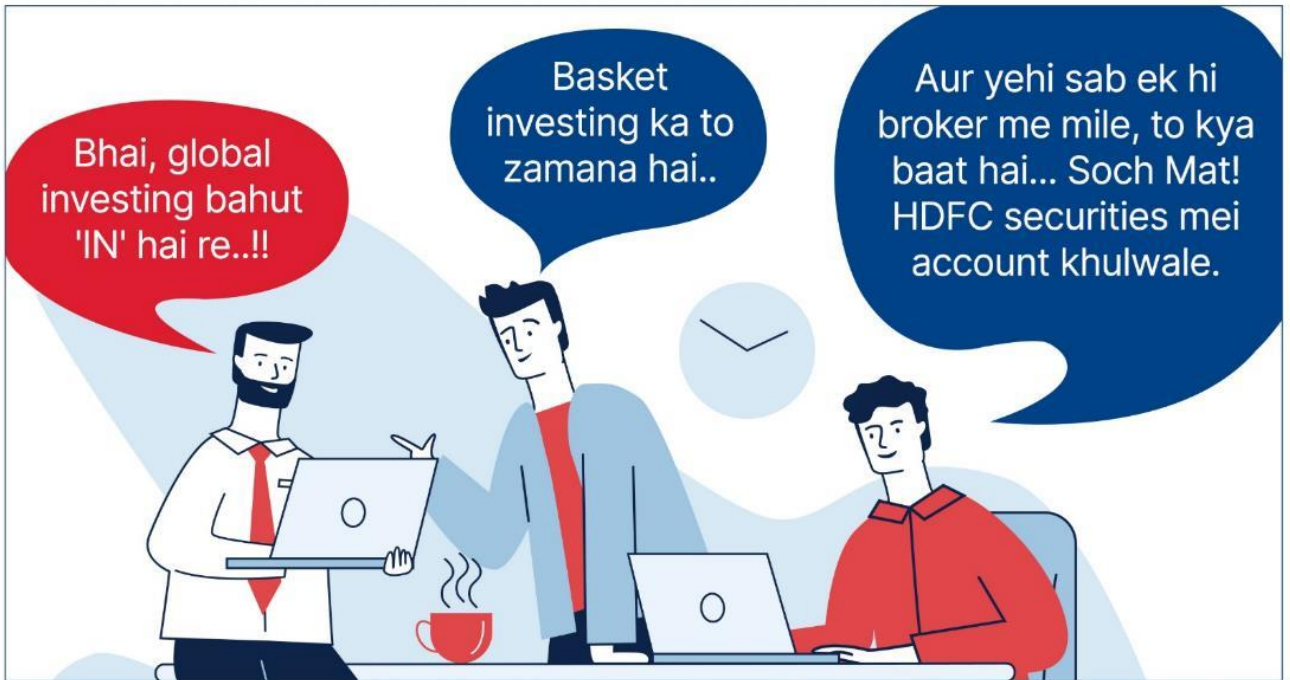
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